

Fast Food Fax

FEB 21, 2005

Trade sentiment was mostly steady. Demand ranged slow to moderate, best where features were planned. In the parts complex, breast items were readily available and slow to clear. Dark meat cuts were sufficient. Wings were available. Weights were mostly desirable.

The "SOURCE" of Poultry and Egg Market Information

Vol 7, No 08

Young Chickens Slaughtered under Federal Inspection Classified by Weight, WEEKENDING: Feb 05, 2005

	FOOD SERVICE/			
	<u>FAST FOOD</u>	<u>RETAIL</u>	<u>DEBONING</u>	<u>TOTAL</u>
Weight Range	4.20 & Down	4.21 - 5.25	5.26 & Up	----
Total (000)	25,179	22,749	46,825	94,753
Percentage	27%	24%	49%	100%

Fast Food and Food Service Sizes

<u>Live Weights</u>	<u>RTC WOG Weights</u>	<u>No. of Head (000)</u>	<u>Percentage of Total Slaughter</u>
3.60 lbs. & Lighter	Under 2 lbs., 8 oz.	5,246	5.54
3.61 - 3.80 lbs.	2 lbs., 8 oz. - 2 lbs., 10 oz.	7,098	7.49
3.81 - 4.00 lbs.	2 lbs., 10 oz., -2 lbs., 12 oz.	7,251	7.65
4.01 - 4.20 lbs.	2 lbs., 12 oz. - 2 lbs., 14 oz.	5,584	5.89
		25,179	26.57

BROILER EGG SET CHICKS PLACED IN 19 STATES COMPARED WITH U.S. BROILER SLAUGHTER

Slaughter Week	Egg Sets	Chicks Placed	Eggs Set 10 Weeks Previous	Chicks Placed 7 Weeks Previous	Prelim. Fed. Insp. Million head Slaughtered
	(000) %*	(000) %*	(000) %*	(000) %*	(000) %* *
Dec 18	210,893 103	173,336 102	202,866 103	165,948 104	159,224 100
Dec 25	210,007 102	170,610 101	196,263 105	162,009 105	125,118 79
Jan 01	210,659 102	172,321 102	194,298 102	162,389 105	137,675 110
Jan 08	211,371 102	173,506 104	197,554 103	163,047 104	160,263 116
Jan 15	209,323 101	172,115 103	200,982 100	166,083 101	159,418 99
Jan 22	210,089 102	172,652 104	207,843 101	171,274 102	149,431 94
Jan 29	211,302 103	171,613 102	208,330 102	171,993 103	157,768 101
Feb 05	213,567 103	172,910 102	209,691 100	173,272 102	156,566 99
Feb 12	213,403 102	175,844 105	208,114 102	172,093 102	154,449 99

Data in bold are subject to revision *Percent of previous year **Percent change from previous week

Whole Broiler/Fryers (cents/lb.)	Majority	Current Week	Previous Week	Year Ago
Week of 02/21/05				
NEW YORK Grade A Ice-packed	67-70	69.71	69.79	76.36
CHICAGO Grade A Ice-packed	63-66	66.56	66.70	72.28
LOS ANGELES Grade A Ice-packed	80	79.08	79.18	77.47
12-CITY COMPOSITE Weighted Avg.		71.47	71.37	75.09
GEORGIA DOCK FOB Wtd. Avg. (Wed Dock 73.75)		72.67	72.69	71.34
SOUTHERN STATES FOB Whole Body 5 Day Avg.		52.33	52.09	69.08

Broiler/Fryer Parts (cents/lb.)	Northeast (Delivered)	Southern States (FOB)	Georgia (FOB)
<u>Weekly Weighted Average</u>	<u>02/18/05</u>	<u>02/18/05</u>	<u>02/21/05</u>
Breast - B/S	150.55	140.51	151.00
Tenderloins	141.32	147.37	171.50 (Line run)
Breast - Line Run	84.44	88.59	85.00 (Whole)
Leg Quarters	31.67	29.54	32.00
Wings	124.00	113.45	120.50